



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

26 January 2026

Issue Number	09250302
Tender Type	Reopening
Tender Date	28 January 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	1.26%
Interest Payment Frequency	Annually
Interest Payment Date	7 July
Original Tenor	Two Years
Issue and Settlement Date	29 January 2026
Value Date	7 July 2025
Maturity Date	7 July 2027
Listing Date	30 January 2026
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.